

NEW JEEVAN SHANTI PLAN NO: 858

A Single Premium Deferred Pension Plan
Deferment Period Option From 1 year to 12 years
Eligible Age Group:

30 years to 79 years Last Birth Day

Type of Pension: 1- Single Life, 2-Joint Life
Life Time Guaranteed Pension

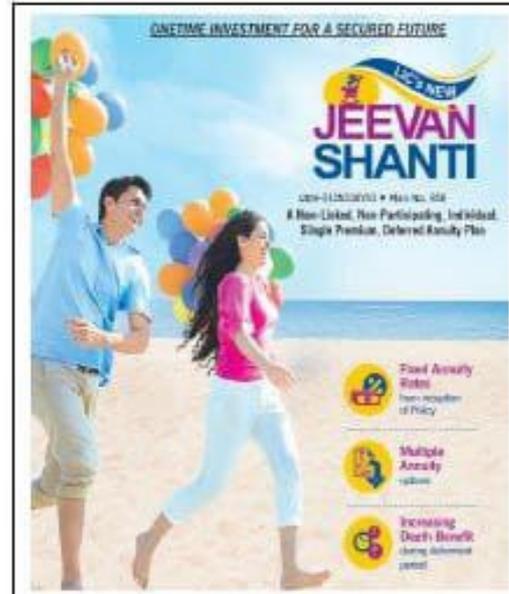
Minimum Guaranteed Death Benefit:

105% of Purchase Price (w/o GST)

NRI & FNIO with OCI card can also invest.

Tax Benefit u/s 80C up to Rs.1,50,000/-

Pension is Taxable, Death Claim is Tax Free.

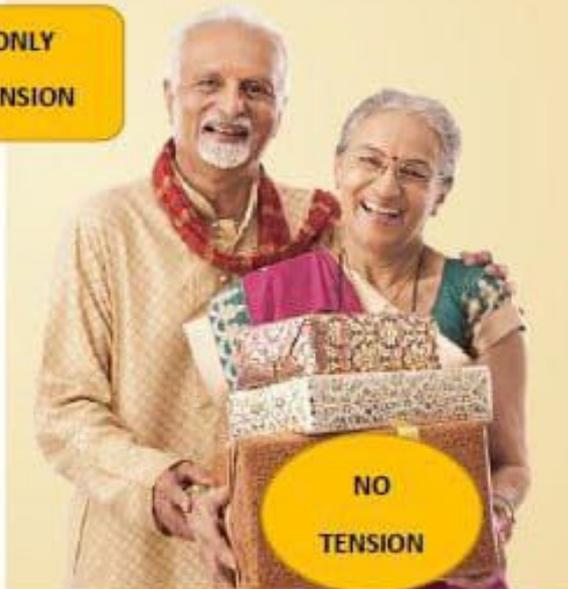


New Jeevan Shanti Revised Annuity Rates Effective From 05-01-2023

Deferred Annuity Rates for Single Life – Purchase Price Rs.10,18,000/- (including GST)

Defer Period	Age – 30 Lbd		Age – 40 Lbd		Age – 50 Lbd		Age – 60 Lbd		Age – 70 Lbd	
	Annuity	%	Annuity	%	Annuity	%	Annuity	%	Annuity	%
1	68,100	6.81	68,900	6.89	69,700	6.97	70,800	7.08	72,000	7.20
2	72,900	7.29	74,000	7.40	75,300	7.53	77,200	7.72	80,200	8.02
3	78,000	7.80	79,400	7.94	81,300	8.13	84,200	8.42	88,900	8.89
4	83,400	8.34	85,200	8.52	87,700	8.77	91,600	9.16	97,800	9.78
5	85,200	8.52	87,400	8.74	90,500	9.05	95,300	9.53	1,02,100	10.21
6	90,800	9.08	93,400	9.34	97,200	9.72	1,03,000	10.30	1,10,000	11.00
7	96,600	9.66	99,800	9.98	1,04,300	10.43	1,10,800	11.08	1,17,000	11.70
8	1,02,800	10.28	1,06,500	10.65	1,11,700	11.17	1,18,700	11.87	1,22,500	12.25
9	1,09,200	10.92	1,13,600	11.36	1,19,400	11.94	1,26,500	12.65	1,26,400	12.64
10	1,16,000	11.60	1,20,900	12.09	1,27,200	12.72	1,33,800	13.38	1,28,500	12.85
11	1,23,100	12.31	1,28,600	12.86	1,35,200	13.52	1,40,400	14.04	% On Purchase Price w/o GST	
12	1,30,500	13.05	1,36,600	13.66	1,43,200	14.32	1,46,200	14.62		

**ONLY
PENSION**



**NO
TENSION**

Requirements for Jeevan Shanti Plan:

1. Proposal Form No. 441
2. Latest Passport Photo of Annuitants
3. PAN Card Copy
4. Address Proof
5. Bank Statement (Income Proof)
6. Cancelled Cheque Leaf with Name or
7. Bank Pass Book First Page
8. Nominee I.D. Proof
9. Mobile No & Email I.D
10. New Policy from Your Family



एक बार 5 लाख दो

6 साल बाद

हर साल 50 हजार

गारंटीड आजीवन लो

उदाहरण:- 57 वर्ष की आयु पर

Pension/Annuity Payable (Deferred Annuity)

Annuity Option - (1) Deferred Annuity for Single Life with Defeasment Period 6 Years

Annuity Payable	Annuity (Rs.)	I.R.R.
Yearly	50,000	10.00%
Half Yearly	24,500	9.80%
Quarterly	12,125	9.70%
Monthly	4,000	9.60%

एक बार 5 लाख दो

6 साल बाद

हर साल 51,000/-

गारंटीड आजीवन लो

उदाहरण:- 60 वर्ष की आयु पर

Pension/Annuity Payable (Deferred Annuity)

Annuity Option - (1) Deferred Annuity for Single Life with Defeasment Period 6 Years

Annuity Payable	Annuity (Rs.)	I.R.R.
Yearly	51,000	10.20%
Half Yearly	24,990	9.99%
Quarterly	12,368	9.89%
Monthly	4,080	9.79%

Minimum amount of Rs.5,25,000 payable to Nominee